And Houston Spine & Rehabilitation Affiliates



## **PERSONAL INFORMATION:**

First Name:	Las	st Name:			
Address:					
City:			Zip Code: _		
Home Phone:	Ce	ell Phone:			
Email:					
Social Security #:		Birth Date:			
Status:	☐ Other	Age:	Gender:	☐ Male	☐ Female
Occupation:	Em	ployer:			
Work Address:					
City:	State:		Zip Code: _		
Emergency Contact:		Relationship:			
Contact Number:					
How were you referred to us?					
Pharmacy Name:	Pha	rmacy Number: _			
INSURANCE: Please provide a copy of your insurance:  Subscriber Name:					
ID#:					
AUTHORIZATION & ASSIGNMENT:  I authorize the release of any and all records to Hogan Chir authorize payment of any benefits to be paid directly to this payment of benefits. I understand that I am responsible for a have an unpaid balance to Hogan Chiropractic and do not nexternal collection agency. I will be responsible for reimburs incurred collecting my account, and possibly including reason regardless of scheduled future care, any fees for all services consult with my primary care physician to rule out any undesymptoms presented.  Signature of Patient or Guardian	facility. I author all costs of serv make satisfactor sement of any fe onable attorney s will be immed	ize the doctor to rele ices rendered, regar y payment arrangen es from the collection is fees if so incurred intely due and payab	ease all information dless of insurance nents, my account on agency, includin during collection e ble. I understand it	necessary coverage. I may be place g all costs a fforts. I also is my respo	to secure the understand if I sed with an nd expenses understand nsibility to
Printed Name of Patient or Guardian					

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ALLERGIES:					
Please circle O all that a	apply:				
None		Adhesiv	е	Dairy Products	3
lodine		Novocai	in	Sulfa Drugs	
Xylocaine		Codeine	2	Eggs	
Environmental (dus	t, pollen, etc.)	Latex			
Penicillin		Tetracyo	cline		
Please list any additional	allergies and your s	ymptoms/	reaction:		
SOCIAL HISTORY:					
Please circle O all that	apply:				
Alcohol Use		How Often?		Caffeine Use	
Alternative Medicine Use		Difficulty Driving		Disability	
Financial Difficulty		Recreational Drug Use		Good Support System	
Tobacco Use C	Chewing Tobacco	Cigar Pipe		Previous Smoker	Never Smoked
Cigarettes: # Packs Per D	ay?		How old were you	when you started?	
Sleep Habits: L	ess than 6 hours a	a night 7-9 hours a night		More than 9 hours	
Abdominal Surgery		Amputation		Artificial Joint	
Abdominal Surgery			rtomy	Medical Spine Procedure	
Fracture Repair		Lamined	conny		oudi o
			Prolonged Bleeding	Removal of Abdom	
Fracture Repair	tions		Prolonged Bleeding	•	

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PAST MEDICAL HISTO	ORY:		
Please check all that apply:			
Alcoholism		Angina	Asthma
Ankylosing Spondylosis		Back Injury/Pain	Blood Transfusion
Bowel Problems		Cancer: Location	C.O.P.D.
Coagulopathy		Depression/Anxiety	Diabetes
Fibromyalgia		Hemophilia	Hypertension
Joint Sprain: Location		Musculoskeletal Problems	Neck Pain
Osteoporosis		Pacemaker	Phlebitis
Shoulder Dislocations		Sleep Apnea	Stomach Problems
Stroke		Syncope/Fainting Spells	Thyroid Disorder
Tuberculosis		Hepatitis	Heart Attack (MI)
Fibromyalgia		CHF	Sleep Apnea
Arthritis		Hyperlipidemia	HIV
Other:			
REVIEW OF SYMPTOM	ıe.		
Please check all that apply:			
CONSTITUTIONAL: MUSCULOSKELETAL:		NEUROLOGICAL:	CARDIOVASCULAR:
☐ Fever ☐ Pressure Weight Loss ☐ Obesity ☐ Loss of Appetite ☐ Fatigue ☐ Anxiety ☐ Allergies	<ul> <li>□ Back Pain</li> <li>□ Headaches</li> <li>□ Extremity Pain</li> <li>□ Bone Demineralization</li> <li>□ Unstable Fracture</li> <li>□ Spinal Infection</li> <li>□ Spinal Bone Tumors</li> </ul>	☐ Sudden Numbness☐ Sudden Headaches☐ Loss of Sensation☐	<ul> <li>High Blood</li> <li>Heart Disease</li> <li>Arterial Aneurysm</li> <li>Angina</li> <li>Irregular Heart Beat</li> <li>Bleeding Disorder</li> <li>Heart Attack</li> </ul>
RESPIRATORY:	EYES:	E,N,M,T:	GASTROINTESTINAL:
☐ Asthma ☐ COPD ☐ Common Cold ☐ Emphysema ☐ Pneumonia ☐ Cancer ☐ Pneumothorax	<ul> <li>☐ Hearing Loss</li> <li>☐ Tinnitus</li> <li>☐ Vertigo</li> <li>☐ Nose Bleed</li> <li>☐ Dry Mouth</li> <li>☐ Change of Taste</li> <li>☐ Bleeding Gums</li> </ul>	☐ Kidney Infection ☐ Loss Bladder Control ☐ Urine Color Change ☐ Painful Urination ☐ Urine Leakage ☐ Urgency ☐ Blood in Urine	<ul> <li>□ Diarrhea</li> <li>□ Blood in Stool</li> <li>□ Abdominal Pain</li> <li>□ Liver/Gall Condition</li> <li>□ Nausea/Heartburn</li> <li>□ Loss Bowel Control</li> <li>□ Prostate Problems</li> </ul>

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## PATIENT ACKNOWLEDGMENT OF BILLING PRACTICES:

Hogan Chiropractic and/or Houston Spine & Rehabilitation Affiliates have many facets to care for patients and their healthcare needs.

A patient may be treating with the professionals and clinicians in one or more of the facets of Hogan Chiropractic and/or Houston Spine & Rehabilitation Affiliates. The treating doctors, physical therapists and clinicians include, but are not limited to:

Dr. Jeffrey Hogan, DC Dr. Zachry Benson, DC

Dr. Brett Baer, PT, DPT

Dr. Lenny Jue, MD

Dr. Jerry Gentry, MD

Due to the multiple disciplines utilized for patient care, Hogan Chiropractic and Houston Spine & Rehabilitation Affiliates are under the direction of Medical Director, Dr. Lenny Jue, MD.

All claims for patient care are submitted to insurance companies under the direction of our Medical Director, Dr. Lenny Jue, MD. Dr. Jue is in-network with most major medical insurance plans and his name will appear on all explanation of benefits and correspondence from the insurance company.

During patient care, the benefit levels that will be utilized on insurance plans are the specialist and physical therapy benefits.

By signing this acknowledgment, the patient understands the billing practices of Hogan Chiropractic and Houston Spine & Rehabilitation Affiliates. If there are any questions, please contact our office.

Signature of Patient or Guardian	Date	
Printed Name of Patient or Guardian		

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## DISCLOSURE OF PHYSICIAN OWNERSHIP INTEREST NOTICE TO PATIENTS:

Dear Patient,	
Please carefully review this notice.	
In order to allow you to make a fully-informed decision about y (the "Practice") would like to inform you that at some point during refer you to laboratories, diagnostic imaging centers, surgical surgical procedures. The practice wishes to advise you that Dr	ng the course of your treatment, the providers may centers or hospitals to perform diagnostic studies or
2655 Cordes Dr 16525 L	and Functional Medicine exington Blvd, Suite 220 and, TX 77479
All of the practice's physicians will make referrals to laboratoric hospitals, based upon the best interest of a patient's health an physicians to consider, regardless of any ownership, interest of with a particular laboratory or other facility.	d any other factors that a patient would like his or her
You, as a patient, have the right to choose the provider of your you receive services or treatment.	healthcare services and the diagnostic facilities where
If you have any questions concerning this notice, please feel fi We welcome you as a patient and value our relationship with y	
By signing below, you acknowledge that you have read and fu	lly understand this notice.
Signature of Patient or Guardian	Date
Printed Name of Patient or Guardian	_

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AUTHORIZATION FOR TELEPHONE CONTACT I authorize the staff of Hogan Chiropractic to contact me	at my home, c	ell, or any other	alternate phone number that I have listed.
Which phone number do you prefer we contact first?	☐ Home	☐ Work	☐ Cell
	hcare Operatio		ne above phone in reference to any items that assist the as appointment reminders, insurance items, and any other
AUTHORIZATION FOR U.S. MAIL AND EMAIL Consent for Hogan Chiropractic and Associates to mail appointment reminders, documentation to refer out for s with any internet service, there is a risk sending informa	ervices, docum	nentation reques	sted by myself and patient statements. I understand that as
☐ I acknowledge and consent to receive paper ma	ail		I acknowledge and consent to receive email
NOTICE OF PRIVACY PRACTICES I understand that, under the Health Insurance Portability protected health information. I understand that this information.			
Conduct, plan and direct my treatment and follo directly and indirectly Obtain payment from third party payers Conduct normal healthcare operations such as		·	hcare providers who may be Involved in that treatment ician certifications
.,	disclosures of	my health inform	ur website spineandrehab.com or by contacting the office) mation. I understand that this organization has the right to panization at any time at the address above to obtain a
I understand that I may request In writing that you restrict health care operations. I also understand you are not reabide by such restrictions.			s used or disclosed to carry out treatment, payment or ed restrictions, but if you do agree, that you are bound to
By acknowledging below I give my consent for Hogan C described in the Notification and to carry out treatment,			
(Initial) I have read or been given	the opportunity	to read the No	tification of Privacy Practices and agree as indicated above.
Due to the privacy laws mentioned above, we are unable without your expressed consent. If you would like us to be please list them below. For minor children we will follow	be able to discu	uss any aspect	of your PHI with a spouse, parent or other family member
I authorize Hogan Chiropractic and all of its healthcare por insurance with the following people and understand the changes.		-	arding my visits, any lab or test results, my appointments in In effect until I notify the office in writing of any
Name of Individual to release Information to:			Relationship:
OR (Initial) I do not wish to design	nate anyone to	have access to	my information.
Signature of Patient or Guardian		D	ate
Printed Name of Patient or Guardian			

And Houston Spine & Rehabilitation Affiliates



#### TO: PATIENTS OF HOGAN CHIROPRACTIC AND HOUSTON SPINE & REHABILITATION AFFILIATES

Hogan Chiropractic and Houston Spine & Rehabilitation Affiliates specialize in the treatment of the spine and associated pain. We perform various treatments consisting of passive modalities, therapeutic interventions and spinal manipulation. The goal of our services is to reduce and/or eliminate your pain, however, with any chiropractic and/or physical medicine services there are risks associated with the services we provide.

As your healthcare provider, we feel that it is crucial that you understand these risks. Be informing you of these risks, we are striving to move actively involve you in our care, as well as further assist you in making well informed decisions regarding your treatment options.

#### **PASSIVE MODALITIES**

Passive modalities consist of the following treatments: hot packs, cold packs, ultrasound, electrical stimulation, massage, traction and cold laser. The primary risk associated with passive modalities is skin irritation due to exposure to heat, cold or agents used in application or modalities (i.e. lotions and pads). If you have experienced skin sensitivity to heat, cold temperatures and/or lotions or similar products in the past, or are aware of any skin allergies, please inform our staff prior to treatment so proper precautions can be made prior to initiating treatment.

#### THERAPEUTIC INTERVENTIONS

Therapeutic interventions consist of the following types of treatments: stretching, flexibility exercises, strengthening exercises, joint mobilizations and myofascial release. Therapeutic interventions are generally quite safe, though there are risks associated with each of these procedures. The primary risk is potential aggravation of your current condition and/or underlying condition. As with any physical activity and/or exercise, there is also the risk of injury. Though this risk Is minimal, as you are under the direct supervision of experienced clinical staff, it may still exist. Some responses to therapeutic interventions are muscle soreness, muscle fatigue, increased discomfort, overall tiredness and/or joint stiffness and/or pain. It is important that you inform your treating staff member of any of these responses following your treatment and more importantly, it is crucial that you continue to attend your appointments as scheduled so your condition can be documented and your symptoms effectively managed.

#### SPINAL MANIPULATION

Spinal Manipulation consists of adjustments that seek to restore normal function to the spine and other joints. Typically, this involved applying a specific, highly controlled treatment directly to a joint or muscle. This treatment often reduces or eliminates both local and referred pain, allows muscle spasms to relax and may even release the Irritation from the nervous system, which may result in other health benefits. As with any healthcare service, there are potential reactions and risks, however as with any healthcare intervention, it is hoped that the expected benefits of spinal manipulation exceed the expected risks. These are unavoidable risks of spinal manipulation which, though rare, can occur.

#### **DISK HERNIATION**

The occurrence of disk herniation during spinal manipulation is highly unlikely. In fact, averaged disks withstand an average of 23 degrees or rotation and degenerated disks an average of 14 degrees of rotation before failure occurs. Furthermore, given the fact that during manipulation posterior facet joints limit rotation to a maximum of 23 degrees, this joint would have to fracture to allow any further rotation to occur.

#### CAUDA EQUINA SYNDROME

It is estimated that the rate of occurrence of the Cauda Equina Syndrome as a complication of lumbar spinal manipulation is about one case per 100 million manipulations. It is probably higher in patients with a herniated nucleus pulposus and lower in patients without this anatomic abnormality.

#### **VERTEBROBASILAR ARTERY COMPROMISE**

Serious complications of cervical spine manipulation are also rare (none have been reported in any of the clinical trials) but appear to be more common and severe than complication of lumbar manipulation. The most serious complication of the cervical spine manipulation is related to compromise of the vertebrobasilar artery, leading to stroke or death. The risk Is higher for manipulation Involving rotation plus extension of the vertical spine than for other types of manipulation and those persons who have suffered manipulation related vertebrobasilar artery compromise due to atherosclerotic disease. The best estimate of the incidence of vertebrobasilar artery compromise related to cervical spine manipulation is that is occurs one in a million manipulations (Hurwitz, 1996; McGregor, 1955).

#### PATIENT UNDERSTANDING AND ACCEPTANCE OF RISKS ASSOCIATED WITH TREATMENT

As your doctor, it is our responsibility to inform you of the potential risks and benefits of your treatment, but we also want to assure you that we strive to minimize these risks by providing thorough clinical examination and by performing diagnostics as clinically Indicated. Furthermore, we continually review medical literature pertaining to current trends within our profession as well as throughout the entire medical community to ensure the safest and most effective care.

Signature of Patient or Guardian	Date	
Printed Name of Patient or Guardian	<del></del>	

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### PATIENT HISTORY

Please help us to provide you with the best comprehensive care by completing the following questionnaire. Date \_\_\_\_\_ First Name: \_\_\_\_\_ Last Name: \_\_\_\_ **CHIEF COMPLAINT:** What is the reason for your visit today? Please mark the severity of your complaint right now: ☐ Discomfort - Does Not Affect Activity ☐ No Symptoms □ Prevents Personal Activities ☐ Prevents all Activity ☐ Limits Work Please mark the severity of your complaint on average: ☐ No Symptoms ☐ Discomfort - Does Not Affect Activity Prevents Personal Activities ☐ Limits Work ☐ Prevents all Activity Please mark the severity of your complaint at its best: ☐ No Symptoms ☐ Discomfort - Does Not Affect Activity Prevents Personal Activities ☐ Limits Work ☐ Prevents all Activity Please mark the severity of your complaint at its worst: ☐ No Symptoms ☐ Discomfort - Does Not Affect Activity ☐ Prevents Personal Activities ☐ Limits Work □ Prevents all Activity Mark the areas of your complaint on the diagrams to the left. Please include any descriptions or comments that you feel are important. If your symptoms travel to other areas of your body, mark the diagram to reflect how the symptoms seem to move.

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## **PAIN DISABILITY INDEX:**

Date:									
First Name:	1			<del></del>	Last N	Name:			
For each of the 7 ca experience. A score disrupted or prevent	of "0" me	eans no disa							ility you typically rities have been totally
Respond to each ca	ategory by	indicating th	ne overall im	pact of pain	in your life,	not just whe	n the pain is	s at its wo	orst.
FAMILY/HOME RES	SPONSIB	ILITY (such	as house cle	eaning or en	rands):				
1	2	3	4	5	6	7	8	9	10
No Disability									Total Disability
RECREATION (suc	h as spor	ts, exercise,	and other s	imilar leisure	e time activit	ies):			
1	2	3	4	5	6	7	8	9	10
No Disability									Total Disability
SOCIAL ACTIVITY	(such as	going to par	ties, dining o	out, and othe	er social fund	ctions):			
1	2	3	4	5	6	7	8	9	10
No Disability									Total Disability
OCCUPATION (all a	activities re	elated to one	e's job, inclu	ding non-pay	ying jobs):				
1	2	3	4	5	6	7	8	9	10
No Disability									Total Disability
SEXUAL BEHAVIO	DR:								
1	2	3	4	5	6	7	8	9	10
No Disability									Total Disability
SELF-CARE (such	as bathin	g and dressi	ng):						
1	2	3	4	5	6	7	8	9	10
No Disability									Total Disability
LIFE-SUPPORT AC	CTIVITY (	eating, sleep	oing and bre	athing):					
1	2	3	4	5	6	7	8	9	10
No Disability									Total Disability

OVERALL DISABILITY SCORE (OUT OF A POSSIBLE 70):

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# **Understanding Services Not Considered by Your Insurance Carrier**

There are some services that are not covered by your insurance carrier. Below are the services that are not considered by your insurance carrier.

VAX-D (Spinal Decompression) | Cost: \$60.00 / session VAX-0 is the brand name of the mechanical traction machine that performs mechanical spinal decompression. VAX-D stands for Vertebral Axial Decompression and is a service prescribed to treat specific issues for the Cervical Spine or the Lumbar Spine. You doctor will advise you if you are a candidate for this service. If you are prescribed VAX-0 for either the cervical or lumbar spine, the number of visits you are prescribed will vary between 20-25 visits. The number of visits will vary based on how your body responds to the VAX-0 service. Your visits will include standard post modality care. These standard post modalities are not billed to your insurance carrier. We will not be billing VAX-D services to your insurance carrier. You have 2 options of which you can opt to pay for VAX-D sessions: Option 1: Pay for sessions per date of service without discount Option 2: Pay for sessions in advance utilizing the "Prompt Pay" 10% discount. If you are having VAX-0 therapy In combination with any of the other not-considered services on this list, the cost will be added to your patient responsibility. In cases where a patient has taken advantage of the "Prompt Pay" discount, the patient will be asked for payment of the other services that they have received listed on this advisement. Functional Dry Needling (FDN) | Cost: \$25.00 / session (Initial) Functional Dry Needling is a short-term prescribed service that is performed by a Licensed Physical Therapist. FON requires a short PT Evaluation with the Licensed Physical Therapist who will be performing the service. Your doctor/therapist will be setting the frequency and duration of the shortterm prescribed service. In most cases, 3 - 6 sessions are prescribed. If you are prescribed FON, the FDN service will not be billed to your insurance carrier but all standard modalities and physical therapies will be billed. The cost for the FON will be collected from you at the time of service. If the payment is not collected on the same date of service you have the FON performed, it will be collected from you at the Check In/Check Out and/or be billed to you. Therapeutic Cupping | Cost: \$25.00 / session (Initial) Therapeutic Cupping is a short-term prescribed service that is performed either by a modalities technician or a Licensed Physical Therapist. Your doctor/ therapist will be setting the frequency and duration of the short-term prescribed service. In most cases, 3 sessions are prescribed. If you are prescribed Therapeutic Cupping, the service will not be billed to your insurance carrier, but all standard modalities and physical therapies will be billed. The cost for Therapeutic Cupping will be collected from you at the time of service. If the payment is not collected on the same date of service you have the service performed, it will be collected from you at the Check In/Check Out and/or be billed to you. Active Release Techniques (ART) | Cost: \$25.00 / session (Initial) ART is a prescribed service that is performed by your treating doctor. If you are prescribed ART in conjunction with your treatment plan, the service will not be billed to your insurance carrier, but all other therapies will be billed. The cost for ART will be collected for you at the time of service. If the payment is not collected on the same date of service you have the service performed, it will be collected from you at the Check In/Check Out and/or be billed to you. Kinesio Taping (Taping) | Cost: \$15.00 / session (Initial) Kinesio Taping (Taping) is a prescribed service that is performed either by a modalities technician or a Licensed Physical Therapist. Taping is usually prescribed once or twice during a course of treatment. If you are prescribed Taping, the service will not be billed to your insurance carrier, but all other therapies will be billed. The cost for Therapeutic Cupping will be collected from you at the time of service. If the, payment is not collected on the same date of service you have the service performed, it will be collected from you at the Check In/Check Out and/or be billed to you.

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### STATE-REQUIRED ETHNICITY AND RACE QUESTIONS

### **BACKGROUND INFORMATION**

Texas Law requires the Texas Health Care Information Council to collect information on the race/ ethnic backgrounds of medical clinic patients. Medical practices are required to ask patients to identify their own race and ethnic backgrounds.

The data obtained through this process will be used to assist researchers in determining whether or not all citizens of Texas are receiving adequate health care.

If a patient fails or refuses to identify their own race and ethnic backgrounds, facility staff will use its best judgment in making the identification.

### **QUESTIONS**

flark the box that most accurately identifies the patient's et	hnic background.
The Patient Is:	The Patient's Race Is:
☐ Hispanic/Latino	☐ American Indian/Eskimo/Aleut
☐ Not Hispanic/Latino	☐ Asian or Pacific Islander
☐ Patient refuses to answer the question	☐ Black
	☐ White
	<ul> <li>Other (includes all other responses not listed above. Patients who consider themselves as multiracial or mixed should choose this category</li> </ul>
	☐ Patient refuses to answer the question
Printed Name of Patient	Date
Signature of Patient or Guardian	

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### **SOAPP® VERSION 1.0-SF**

The following are some questions given to all patients at Relief Pain and Wellness who are taking or being considered for opioids for their pain. Please answer each question as honestly as possible. This information is for our records and will remain confidential. Your answers alone will not determine your treatment. Thank you.

Please answer the questions below using the following scale:

- 1. How often do you have mood swings? 0 1 2 3 4
- 2. How often do you smoke a cigarette within an hour after you wake up? 0 1 2 3 4
- 3. How often have you taken medication other than the way it was prescribed? 0 1 2 3 4
- 4. How often have you used illegal drugs (for example, marijuana, cocaine, etc.) in the past five years? 0 1 2 3 4
- 5. How often, in your lifetime, have you had legal problems or been arrested? 0 1 2 3 4

Please include any additional information you wish about the above answers. Thank you.

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### PAIN MANAGEMENT AGREEMENT

I understand that I have a right to comprehensive pain management. I wish to enter a treatment agreement to prevent a possible chemical addiction. I understand that failure to follow any of these agreed statements might result in Dr. Gentry not providing ongoing care for me. I, \_\_\_\_\_\_, agree to undergo pain management by Dr. Gentry. I agree to the following statements: I will not accept any narcotic prescriptions from another doctor, including Emergency Room or Dental visits. I will be responsible for making sure that I do not run out of my medications on weekends and holidays, because abrupt discontinuation of these medications can cause severe withdrawal syndrome. I understand that I must keep my medications in a safe place. I understand that Dr. Gentry will not supply additional refills for the prescriptions of medications that I may lose. If my medications are stolen, Dr. Gentry may refill the prescription one time only if a copy of the police report of the theft is submitted to the physician's office. I will not give my prescription to anyone else. I will only use one pharmacy. I will keep my scheduled appointments with Dr. Gentry unless I give notice of cancellation 24 hours in advance. I agree to refrain from all mind/mood altering/illicit drugs including alcohol unless authorized by Dr. Gentry. My treatment plan may change based on the outcome of therapy, especially if pain medications are ineffective. Such medications will be discontinued.

I understand that Dr. Gentry believes in the following "Patients' Bill of Rights."

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"Patients' Bill of Rights" includes the following:

- Have your pain prevented or controlled adequately
- Have your pain and medication history taken.
- Have your pain questions answered.
- Know what medication(s), treatment or anesthesia will be given.
- Know the risks, benefits, and side effects of treatment.
- Know what alternative pain treatments may be available.
- · Ask for changes in treatments if your pain persists.
- Receive compassionate and sympathetic care.
- Receive pain medication on a timely basis.
- Refuse treatment without prejudice from your physician.
- Include your family in decision-making.

Dr. Gentry may terminate this agreement at any time if he has caused to believe that I am not complying with the terms of this agreement, or to believe that I have made a misrepresentation or false statement concerning my pain or my compliance with the terms of this agreement.

I understand that I may terminate this agreement at any time. If the agreement is terminated, I will not be a patient of Dr. Gentry and would strongly consider treatment for chemical dependency if clinically indicated.

Patient Signature	 Date	_
Physician Signature	 Date	-
Witness Signature	  Date	-